

2017 Bond-Gap Reservations: Round I

| Trac # | Project Name | Application Submitted | City | County | Developer | # of units | OHFA- Issued Bonds | Population Served | Bond Amount | Credits Requested | HDAP Requested | HDL Requested | NHTF Requested |
|---------|-------------------------|-----------------------|------------|----------|------------------------------------|------------|--------------------|-------------------|--------------|-------------------|----------------|---------------|----------------|
| 17-0208 | Galion Arms Apartments | 6/1/2017 | Galion | Crawford | Buckeye Community Hope Foundation | 44 | Yes | Families | \$ 3,000,000 | \$ 162,385 | \$ 1,000,000 | \$ 1,100,000 | \$ 500,000 |
| 17-0211 | CMHA East | 6/2/2017 | Columbus | Franklin | Columbus MHA | 255 | No | Families | N/A | \$ 802,494 | \$ 1,000,000 | \$ 2,000,000 | \$ 500,000 |
| 17-0210 | Riverside Park Phase II | 6/2/2017 | Cleveland | Cuyahoga | Western Reserve Revit. & Mgmt. Co. | 203 | No | Families | N/A | \$ 1,260,502 | \$ 1,000,000 | \$ 2,000,000 | \$ 500,000 |
| 17-0212 | Bridgeport Manor | 6/2/2017 | Bridgeport | Belmont | National Church Residences | 51 | Yes | Senior | \$ 2,585,205 | \$ 188,829 | \$ 663,000 | \$- | \$- |

NOTE: OHFA has adequate resources in both the HDAP and NHTF to meet the demand. Consequently, competitive scoring will not be required. Projects that successfully meet the requirements of Threshold and Underwriting will be invited to submit a final application. At this time, CHMA East and Riverside Park Phase II do not aniticipate using OHFA as the issuer of the bonds.

2017 Bond-Gap Applications Round II

| Trac # | Project Name | Application Submitted | City | County | Developer | # of units | OHFA- Issued Bonds | Population Served | Bond Amount | Credits Requested | OHTF/HOME Requested | HDL Requested | NHTF Requested | PJ/Non PJ |
|---------|----------------------------|-----------------------|------------|------------|-----------------------------------|------------|--------------------|-------------------|--------------|-------------------|---------------------|---------------|----------------|-----------|
| 17-0222 | Cambridge Village | 11/2/2017 | Cambridge | Guernsey | Wallick-Hendy Development Co. LLC | 60 | Yes | Families | \$ 3,100,000 | \$ 213,857 | \$ 780,000 | \$ 1,500,000 | \$- | Non PJ |
| 17-0223 | Peebles Village Square | 11/2/2017 | Peebles | Adams | Woda Cooper Devleopment, Inc. | 30 | Yes | Families | \$ 2,600,000 | \$ 115,791 | \$ 1,000,000 | \$ 900,000 | \$ 475,000 | Non PJ |
| 17-0224 | Hoover Place | 11/2/2017 | Dayton | Montgomery | National Church Residences | 144 | Yes | Seniors | \$ 3,654,000 | \$ 516,689 | \$ 1,000,000 | \$- | \$ 500,000 | PJ |
| 17-0225 | Riverside Manor | 11/2/2017 | Toronto | Jefferson | Salus-Joyce Development, LLC | 61 | Yes | Senior | \$ 3,450,000 | \$ 232,551 | \$ 600,000 | \$ 1,500,000 | \$- | Non PJ |
| 17-0226 | Scioto Valley Apts. | 11/2/2017 | Portsmouth | Scioto | Bobeck Funding II, LLC | 101 | Yes | Families | \$ 5,500,000 | \$ 390,000 | \$ 1,000,000 | \$ 1,500,000 | \$ 313,000 | Non PJ |
| 17-0227 | Cambridge House Apartments | 11/2/2017 | Dayton | Montgomery | Dublin Capital Group, LLC | 45 | Yes | Families | \$ 2,500,000 | \$ 190,000 | \$ 1,000,000 | \$ 1,500,000 | \$ 500,000 | PJ |
| 17-0228 | Colonial Park Apts | 11/2/2017 | Pomeroy | Meigs | Woda Cooper Devleopment, Inc. | 48 | Yes | Families | \$ 3,600,000 | \$ 187,666 | \$ 1,000,000 | \$ 1,450,000 | \$ 500,000 | Non PJ |
| Total | | | | | | 489 | | | | \$ 1,846,554 | \$ 6,380,000 | \$ 8,350,000 | \$ 2,288,000 | |