



## Approved Entities for 2025 Experience and Capacity Standards

*as of June 5, 2025*

Entity Name	Address	City	State	Zip Code	Tax Status	Contact Person	Contact Person Title	Contact Person Phone
April Housing LLC	300 S Grand Ave. 2nd Floor	Los Angeles	CA	90071	For Profit	Ben Kurzius	VP Resyndication Project Manager	(213) 533-3814
Birge & Held Development, LLC	8902 N Meridian St #205	Indianapolis	Indiana	46260	For Profit	Matt Meyer	Senior Development Associate	(317) 419-6205
Borrer Development Co., LLC	985 N high Street, Suite 200	Columbus	Ohio	43215-3229	For Profit	Jacqueline Hayden	Director of Tax Credit Development	-
Butler Metropolitan Housing Authority	4110 Hamilton Middletown Rd.	Hamilton	Ohio	45011	Government	Benjamin Jones	Executive Director	513 896-4411
Cincinnati Metropolitan Housing Authority	200 N Main Street	Oregon	Wisconsin	53575	For Profit	Reema Ruberg	Chief Operating Officer	(513) 977-5891
Community Preservation Partners, LLC	17782 Sky Park Circle	Irvine	CA	92614	For Profit	Evan Cramer	Development Manager	513-309-6568
Connect Realty LLC	577 W. Nationwide Blvd., Suite 600	Columbus	Ohio	43215	For Profit	Bob Lamb	Executive Vice President of Development	(614) 306-1020
David J. Cocagne 2016 Revocable Trust	121 West Wacker Drive, Suite 400	Chicago	IL	60601	For Profit	Darrin Jolas	Managing Director	(312) 239-3536
Elmington Affordable, LLC	1030 16th Ave S. St 500	Nashville	TN	37212	For Profit	Joe Horowitz	Senior VP of Development	(615) 490-6711
EREG Housing Preservation LLC	566 W. Lake St. Ste 400	Chicago	IL	60661	For Profit	Kevin Disselhorst	Project Manager	(708) 310-9012
Essence, LLC [dba Essence Development]	6 Greene Street Suite 500	New York	New York	10013	For Profit	Bryn Coughlan	Project Manager	(929) 701-1688
Gardant Management Solutions, Inc	200 E. Court St, STE 400	Kankakee	IL	60901	For Profit	Julie Simpkins	Co-President	-
Gorman & Company, LLC	200 N Main Street	Oregon	Wisconsin	53575	For Profit	Cassandra Bishop	Project Manager	N/A
LDG Multifamily, LLC	545 South 3rd Street	Louisville	Kentucky	40202	For Profit	Tricia Moore	Development Manager	(502) 388-7057
Lincoln Avenue Capital Management, LLC	401 Wilshire Blvd	Santa Monica	CA	90040	For Profit	Jack Berkey	Associate	(424) 577-2461
Lotus Company	215 S. State Street	Salt Lake City	Utah	84111	For Profit	Jake Bird	Development Manager	(801) 834-0456
Marian Development Group	11701 Commonwealth Dr	Louisville	Kentucky	40299	For Profit	Jarrod Burgess	Developer	(502) 297-8130
McCormack Baron Salazar, Inc.	100 N Broadway, Suite 100	St. Louis	Missouri	63102	For Profit	Brock Armstrong	Chief Investment Officer	(314) 621-3400
National Church Residences	2245 North Bank Drive	Columbus	OH	43220	501(c)(3) Non-Profit	Amy Rosenthal	Vice President, Affordable Housing	(614) 273-3735
Ohio Community Development Finance Fund	366 East Broad Street, Suite 101	Columbus	Ohio	43215	501(c)(3) Non-Profit	Tyler Ponder	Director of Real Estate Development	(614) 568-5057
Orca Housing, LLC	5720 Independence Drive, Suite 400	Brecksville	Ohio	44141	For Profit	Bret Meringoff	CEO	917-566-4213
PLK Communities, LLC	5905 E Galbraith Rd #4100	Cincinnati	OH	45236	For Profit	Mick Oakes	Developer	(513) 561-5080
Raise Housing Development Corporation	1600 Kansas Avenue	Lorain	Ohio	44052	501(c)(3) Non-Profit	Colleen M Dattilio	Chief Financial and Development Officer	(440) 288-7426
Related Affordable, LLC	30 Hudson Yards, 72nd FL	New York	NY	10001	For Profit	Ruth Perez	Associate	(646) 582-2295
Seton Development, Inc.	197 East Gay Street	Columbus	Ohio	43201-2647	501(c)(3) Non-Profit	Jacqueline Hayden	Director of Tax Credit Development	-
Silver Birch Living LLC	121 West Wacker Drive, Suite 400	Chicago	IL	60601	For Profit	Darrin Jolas	Managing Director	(312) 239-3536
Smallridge Development LLC	2274 Glenwood Ave	Toledo	Ohio	43620	For Profit	Nick Hirt	Owner	(419) 241-2538
TCG Development Advisors	348 Thompson Creek Mall, Suite 357	Stevensville	Maryland	21666	For Profit	Peter Behringer	Managing Member	-
The Finch Group dba TFG Housing Resources	685 S Front Street	Columbus	Ohio	43206	For Profit	Daniel Scheinman	SVP of Finance	(614) 259-7996
Toledo Housing Corporation	405 Madison Avenue, Suite 1000	Toledo	Ohio	43604-1673	501(c)(3) Non-Profit	Kathleen Crowley	Operations Manager	(419) 467-3086
TWG Development, LLC	1301 E. Washington St., Suite 100	Indianapolis	Indiana	46202	For Profit	Alex Frazier	Development Director	NA
Vermilion Ohio AAL Developer LLC	121 West Wacker Drive, Suite 400	Chicago	IL	60601	For Profit	Darrin Jolas	Managing Director	(312) 239-3536
Wallick Development, LLC	160 West Main Street, Suite 200	New Albany	Ohio	43054	For Profit	Victoria Meade	Development Manager	(614) 865-6052
Wallick Properties Midwest, LLC	160 West Main Street, Suite 200	New Albany	Ohio	43054	For Profit	Victoria Meade	Development Manager	(614) 865-6052
Wallick Senior Housing, LLC	160 West Main Street, Suite 200	New Albany	Ohio	43054	For Profit	Victoria Meade	Development Manager	(614) 865-6052

2025 Experience and Capacity Standards - LIHTC Entities

Entity Name	Contact Person E-Mail	Parent Organization	Approved Minimum Qualifications (MQ) for 2025 Experience and Capacity Standards						AAL Operator
			MQ#1	MQ#2	MQ#3	MQ#4	MQ#5	MQ#6	
April Housing LLC	bkurzius@aprilhousing.com	Aztec Holdco LLC	No	Yes	No	No	No	No	No
Birge & Held Development, LLC	mmeyer@birgeandheld.com	Birge and Held Asset Management, LLC	No	No	No	No	Yes	No	No
Borrer Development Co., LLC	jhayden@borror.com	Borrer Properties Real Estate, LLC	No	No	No	No	Yes	No	No
Butler Metropolitan Housing Authority	bjones@butlermetro.org	n/a	Yes	N/A	N/A	N/A	N/A	N/A	N/A
Cincinnati Metropolitan Housing Authority	Reema.Ruberg@cintimha.com	n/a	No	No	No	No	Yes	No	No
Community Preservation Partners, LLC	ecramer@cpp-housing.com	WNC Housing, LP	N/A	N/A	N/A	Yes	N/A	N/A	N/A
Connect Realty LLC	bob@connect-ohio.com	n/a	N/A	N/A	N/A	N/A	Yes	N/A	N/A
David J. Cocagne 2016 Revocable Trust	darrin@vermiliondevelopment.com	David J. Cocagne 2016 Revocable Trust	No	No	No	Yes	No	No	Yes
Elmington Affordable, LLC	jhorowitz@elmingtoncapital.com	n/a	No	No	No	Yes	No	No	No
EREG Housing Preservation LLC	kdisselhorst@evergreenreg.com	n/a	No	No	No	No	Yes	No	No
Essence, LLC [dba Essence Development]	bcoughlan@essencedev.com	n/a	N/A	N/A	N/A	N/A	Yes	No	N/A
Gardant Management Solutions, Inc	julie.simpkins@gardant.com	n/a	No	No	No	No	No	No	Yes
Gorman & Company, LLC	cbishop@gormanusa.com	n/a	No	No	No	Yes	No	No	No
LDG Multifamily, LLC	tmoore@ldgdevelopment.com	n/a	No	No	No	Yes	No	No	No
Lincoln Avenue Capital Management, LLC	jberkey@lincolnavenue.com	Lincoln Avenue Capital LLC	No	No	Yes	No	No	No	No
Lotus Company	jake@lotuscompany.com	n/a	No	No	Yes	No	No	No	No
Marian Development Group	jarrod@themariangroup.com	n/a	No	No	N/A	Yes	No	No	N/A
McCormack Baron Salazar, Inc.	brock.armstrong@mccormackbaron.com	n/a	No	No	No	No	No	Yes	No
National Church Residences	arosenthal@nationalchurchresidences.org	n/a	No	No	No	No	Yes	No	No
Ohio Community Development Finance Fund	tponder@financefund.org	Ohio Community Development Finance Fund	N/A	No	No	No	Yes	No	N/A
Orca Housing, LLC	bem@orcahousing.com	Orca Companies, LLC	No	Yes	No	No	No	No	N/A
PLK Communities, LLC	micko@plkcommunities.com	n/a	Yes	No	No	No	No	No	No
Raise Housing Development Corporation	cdattil@lmha.org	Lorain Metropolitan Housing Authority	Yes	N/A	N/A	N/A	N/A	N/A	N/A
Related Affordable, LLC	rperez@related.com	The Related Companies, L.P.	N/A	N/A	N/A	N/A	Yes	N/A	N/A
Seton Development, Inc.	jhayden@borror.com	Borrer Properties Real Estate, LLC	No	No	No	No	Yes	No	No
Silver Birch Living LLC	darrin@vermiliondevelopment.com	David J. Cocagne 2016 Revocable Trust	No	No	No	Yes	No	No	Yes
Smallridge Development LLC	nhirt@smallridgedevelopment.com	n/a	N/A	N/A	N/A	N/A	Yes	N/A	N/A
TCG Development Advisors	behringer@tcgdevelopment.com	n/a	No	No	No	Yes	No	No	No
The Finch Group dba TFG Housing Resources	Dscheinman@tfghr.com	The Finch Group	N/A	N/A	N/A	N/A	Yes	N/A	N/A
Toledo Housing Corporation	kathleen@toledohousingcorp.org	n/a	N/A	Yes	N/A	N/A	No	N/A	N/A
TWG Development, LLC	afrazier@twgdev.com	n/a	No	No	No	No	No	Yes	N/A
Vermilion Ohio AAL Developer LLC	darrin@vermiliondevelopment.com	David J. Cocagne 2016 Revocable Trust	No	No	No	Yes	No	No	Yes
Wallick Development, LLC	vmeade@wallick.com	The Wallick Companies, LLC	No	No	No	No	Yes	No	No
Wallick Properties Midwest, LLC	vmeade@wallick.com	The Wallick Companies, LLC	No	No	No	No	Yes	No	Yes
Wallick Senior Housing, LLC	vmeade@wallick.com	The Wallick Companies, LLC	No	No	No	No	Yes	No	Yes