

Construction Financing Sources	
Tax Credit Equity	\$ 115,000.00
HDAP	\$ 300,000.00
Historic Tax Credit Equity	\$ -
Deferred Developer Fee	\$ 194,150.00
Construction Loan	\$ 4,500,000.00
City/County HOME	\$ 1,050,000.00
AHTF/HDL/FHLB	\$ 5,250,500.00
TOTAL	\$ 11,409,650.00

Wage Rate Information	
Wage Requirement	Davis Bacon
"Other" Detail	0

Permanent Financing Sources	
Tax Credit Equity	\$ 8,575,000.00
HDAP: OHTF/HOME	\$ 300,000.00
HDAP: Nat'l Housing Trust Fund	\$ -
Historic Tax Credit Equity	\$ -
Deferred Developer Fee	\$ 234,150.00
Permanent First Loan, Hard Debt	\$ -
Permanent Second Loan	\$ -
City	\$ 800,000.00
County	\$ 500,000.00
Other 2	\$ 500.00
FHLB of Cincinnati	\$ 1,000,000.00
Other 4	\$ -
TOTAL	\$ 11,409,650.00

Housing Credit Request	
Net Credit Request	\$ 930,000.00
10 YR Total	\$ 9,300,000.00

Development Budget	
Acquisition	\$ 320,000.00
Predevelopment	\$ 441,000.00
Site Development	\$ 460,000.00
Hard Construction	\$ 7,890,000.00
Interim Costs/Finance	\$ 584,350.00
Professional Fees	\$ 1,274,000.00
Compliance Costs	\$ 156,300.00
Reserves	\$ 284,000.00

Total Project Costs	
Operating Expenses	Per Unit
Per Unit	\$ 6,435.91
Total	\$ 399,026.57